



## Shrem Infra Investment Manager Private Limited

(formerly known Shrem Financial Private Limited)

(Investment Manager to Shrem InvIT)

### NOTICE OF 3<sup>RD</sup> ANNUAL GENERAL MEETING

NOTICE is hereby given that the 3<sup>rd</sup> Annual General Meeting (“AGM”) of the Unitholders (the “Unitholders”) of the Shrem InvIT (the “InvIT”) will be held on Monday, July 22, 2024, at 02:00 p.m. (IST) through Video Conferencing (“VC”) or other audio-visual means (“OAVM”) without the physical presence of the Unitholders, in accordance with the SEBI circular bearing reference no. SEBI/HO/DDHS/DDHS\_Div2/P/CIR/2023/14 dated January 12, 2023 (the “SEBI Circular”), hosted from 1101, Viraj Towers, Jn off Andheri Kurla Rd, W.E. Highway, Near Landmark Bldg, Andheri (E), Mumbai 400 093, to transact the following businesses:

#### Item No. 1:

**To consider and adopt Audited Standalone Financial Statements and Audited Consolidated Financial Statements for the Financial Year ended March 31, 2024 together with the report of the Auditors thereon and the Investment Manager Report:**

To consider and, if thought fit, to pass with or without modifications(s), the following resolution by way of simple majority (i.e. where the votes cast in favour of the resolution are required to be more than the votes cast against the resolution) in terms of Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended:

“**RESOLVED THAT** pursuant to the applicable provisions, if any, of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, and the circulars and guidelines issued thereunder, and other applicable rules, if any, including any statutory modifications, amendments or re-enactments to each of the foregoing, and applicable notifications, clarifications, circulars, rules and regulations issued by any competent authority in India from time to time, to the extent applicable, the Audited Standalone and Consolidated Financial Statements together with the Auditors Report, for the financial year ended March 31, 2024 together with the Investment Manager Report of Shrem InvIT are hereby received, approved and adopted.

**RESOLVED FURTHER THAT** the Board of Directors of Investment Managers be and are hereby severally authorised on behalf of InvIT to sign, execute, file and submit to the authorities and to do all such other acts, deeds and things as may be considered necessary to give effect to this resolution or as otherwise considered by the Board of Directors of Investment Managers, to be in the best interest of the Shrem InvIT.”

#### Item No. 2:

**To consider, approve and adopt the Valuation Report for the Financial Year ended March 31, 2024:**

To consider and, if thought fit, to pass with or without modifications(s), the following resolution by way of simple majority (i.e. where the votes cast in favour of the resolution are required to be more than the votes cast against the resolution) in terms of Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended:



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**“RESOLVED THAT** pursuant to Regulation 13, 21, 22 and Schedule V of the SEBI (Infrastructure Investment Trusts) Regulations, 2014 and the circulars and guidelines issued thereunder, and other applicable rules, if any, including any statutory modifications, amendments or re-enactments to each of the foregoing, and applicable notifications, clarifications, circulars, rules and regulations issued by any competent authority in India from time to time, to the extent applicable, the Valuation Report of Shrem InvIT issued by Mr. S Sundararaman (IBBI Registration Number - IBBI/ RV/06/2018/10238) for the year ended March 31, 2024 be and is hereby approved and adopted.”

**RESOLVED FURTHER THAT** the Board of Directors of Investment Managers be and are hereby severally authorised on behalf of InvIT to sign, execute, file and submit to the authorities and to do all such other acts, deeds and things as may be considered necessary to give effect to this resolution or as otherwise considered by the Board of Directors of Investment Managers, to be in the best interest of the Shrem InvIT.”

### Item No. 3:

#### **To consider and approve the appointment of the Valuer:**

To consider and, if thought fit, to pass with or without modifications(s), the following resolution by way of simple majority (i.e. where the votes cast in favour of the resolution are required to be more than the votes cast against the resolution) terms of Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended:

**“RESOLVED THAT** pursuant to Regulation 10(5), 13, 21, 22 and other applicable provisions, if any, of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, and the circulars and guidelines issued thereunder, and other applicable rules, if any including any statutory modifications, amendments or re-enactments to each of the foregoing, and applicable notifications, clarifications, circulars, rules and regulations issued by any competent authority in India from time to time, to the extent applicable, the appointment of Mr. S Sundararaman (“Registered Valuer”), bearing IBBI registration number IBBI/RV/06/2018/10238 as the valuer of the Shrem InvIT and all its Project SPVs upto 22<sup>nd</sup> February 2025 on such terms and conditions as decided by the Board of Directors of the Investment Manager, be and is hereby considered and approved.”

**RESOLVED FURTHER THAT** the Board of Directors of Investment Managers be and are hereby severally authorised on behalf of InvIT to sign, execute, file and submit to the authorities and to do all such other acts, deeds and things as may be considered necessary to give effect to this resolution or as otherwise considered by the Board of Directors of Investment Managers, to be in the best interest of the Shrem InvIT.”



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### Item No. 4:

#### Preferential issue of units upto INR 426 Crore:

To consider and, if thought fit, to pass the following resolution by way of special majority (i.e. where the votes cast in favour of the resolution are required to be not less than 60% of the total votes cast) in terms of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, and SEBI circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2024/44 dated May 15, 2024, as amended:

**“RESOLVED THAT** in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (as amended, supplemented or otherwise modified from time to time, the **“InvIT Regulations”**), SEBI circular no. SEBI/HO/DDHS-PoD2/P/CIR/2024/44 dated May 15, 2024, (as amended, supplemented or otherwise modified from time to time, the **“Master Circular”**) and other applicable circulars, guidelines and notifications issued thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the listing agreement entered into on behalf of the Shrem InvIT (**“Trust”**) with National Stock Exchange of India Limited (**“Stock Exchange”**), on which the units representing an undivided beneficial interest in the Trust (the **“Units”**) are listed, and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued from time to time by the Securities and Exchange Board of India (**“SEBI”**), the Reserve Bank of India (**“RBI”**), Competition Commission of India (CCI) and National Highways Authority of India (NHAI), and/ or any other competent authorities, to the extent applicable, and the enabling provisions of the trust deed of the Trust, as amended (**“Trust Deed”**), and subject to such approvals, consents, permissions and sanctions as may be necessary or required and subject to such conditions as may be imposed or prescribed while granting such approvals, consents, permissions and sanctions, which the Board of Directors of the Investment Manager (hereinafter referred to as the **“Board”**, which term shall be deemed to mean and include one or more committee(s) constituted/to be constituted by the Board to exercise its powers including the powers conferred by this Resolution) is hereby authorised to accept, the consent and approval of the unitholders of the Trust (**“Unitholders”**) be and is hereby accorded to the Board to create, issue, offer and allot from time to time in one or more tranches, the following Units on a preferential basis (**“Preferential Issue”**) on such terms and conditions as may be determined by the Board in accordance with the InvIT Regulations, the Master Circular and other applicable law:

S. No.	Name of Proposed Allotee	Amount (In Crore)	No. of Units
1.	Shrem Infra Invest Private Limited	197.83	Upto 1,78,22,523 units
2.	Trust Investment Advisor Private Limited	150.00	Upto 1,35,13,514 units
3.	Micro Labs Limited	26.64	Upto 24,00,000 units
4.	Kanungo Ferromet Private Limited	25.53	Upto 23,00,000 units
5.	Sankhya Financial Services Private Limited	26.00	Upto 23,42,343 units
	<b>Total</b>	<b>426.00</b>	<b>Upto 3,83,78,380 units</b>

**Registered & Corporate Office:** 1101, Viraj Towers, Jn off Andheri Kurla Rd, W.E. Highway, Near Landmark Bldg, Andheri (E), Mumbai 400 093 India **CIN:** U67190MH2010PTC206680

**Ph:** +91 22 42285500/55 **Email:** [complianceteam@shrem.in](mailto:complianceteam@shrem.in) **Website:** [www.shreminvit.com](http://www.shreminvit.com)



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**RESOLVED FURTHER** that in terms of the provisions of Master Circular, the 'relevant date' for the Preferential Issue is June 22, 2024.

**RESOLVED FURTHER** that in terms of the provisions of Master Circular, considering that the Units of the Trust are not frequently traded, the price determined by the Trust for the purposes of the Preferential Issue, after taking into account the net asset value (NAV) of the Trust based on a full valuation of all existing InvIT assets (as defined in the InvIT Regulations) conducted in terms of InvIT Regulations, is INR 109.19/- per Unit. Considering the foregoing, the price determined by the Trust for the purposes of the Preferential Issue is INR 111/- per Unit.

**RESOLVED FURTHER THAT** without prejudice to the generality of the above resolution, the issue of the Units under the Preferential Issue shall be subject to the following terms and conditions apart from others as prescribed under applicable law:

- (i) The Units to be allotted shall rank *pari passu* with the existing Units of the Trust bearing ISIN INEOGTI23014 in all respects (including with respect to distributions and voting powers) from the date of allotment thereof, be subject to the requirements of applicable law and shall be subject to the provisions of the Trust Deed;
- (ii) the Units to be allotted shall be subject to lock-in for such period as specified in the provisions of the Master Circular and will be listed on the Stock Exchange subject to receipt of necessary permissions and approvals; and
- (iii) the Units shall be allotted in dematerialized form within a period of 15 days from the date of passing of the relevant Unitholders' resolution, provided that where the allotment of the Units is pending on account of the requirement of any approval of any regulatory, governmental or statutory body / agency, the allotment shall be completed within a period of 15 days from the date of receipt of the last of such approvals.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to accept any modification(s) in the terms of issue of Units, subject to the provisions of the InvIT Regulations and the Master Circular, without being required to seek any further consent or approval of the Unitholders.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential Issue), and to obtain any approvals, consents, permissions and sanctions as may be necessary or desirable, and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Unitholders and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment



**Shrem Infra Investment Manager Private Limited**

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of the Units and listing thereof with the Stock Exchange as appropriate and utilization of proceeds of the issue, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

**RESOLVED FURTHER THAT** the Board be and is hereby authorized to delegate all or any of the powers herein conferred, as it may deem fit in its absolute direction, to any Committee of the Board or any one or more Director(s)/Compliance Officer/any Officer(s) of the Investment Manager to give effect to the aforesaid resolution.”

**For Shrem InvIT**  
**Through it's Investment Manager,**  
**Shrem Infra Investment Manager Private Limited**  
*(formerly known Shrem Financial Private Limited)*

Sd/-

**Ilaa J Udeshi**  
**Company Secretary and Compliance Officer**  
**Membership No.: F8104**

**June 28, 2024**  
**Mumbai**



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### NOTES:

1. Pursuant to Securities and Exchange Board of India (SEBI) vide Circular No. SEBI/HO/DDHS/DDHS\_Div2/P/CIR/2023/14 dated 12.01.2023 including any amendments/clarifications thereto (hereinafter collectively referred to as “the Circulars”) have allowed the Companies to conduct their Annual General Meeting (AGM) through Video Conferencing (VC) or Other Audio Visual Means (OAVM), ensuring maximum participation of the Unitholders in the decision-making process, irrespective of their geographical location without the physical presence of the unitholders at a common venue, subject to the fulfilment of conditions as specified in the circulars. In compliance with the provisions of the Companies Act, 2013, SEBI InvIT Regulations, 2014 and any circular thereto, the AGM of the InvIT is being held through VC.
2. The Explanatory Statement according to Section 102 of the Act setting out material facts concerning the business under Item No. 3 and 4 of the Notice is annexed hereto.
3. Relevant documents referred to in the accompanying Notice are open for inspection by the Unitholders at the Registered Office of Shrem InvIT on all working days (i.e. all days except Saturdays, Sundays and Public Holidays) between 11.00 a.m. and 1.00 p.m. up to the date of the general meeting. The aforesaid documents will also be available for inspection by Unitholders at the AGM.
4. The AGM is being conducted through Video Conferencing (“VC”) or Other Audio Visual Means (OAVM). The Investment Manager, on behalf of Shrem InvIT, is providing Video Conferencing facility to the Unitholders to attend meeting from a place other than venue of the general meeting. Detailed instructions to attend the AGM through VC/OVAM is provided in **Annexure A**.
5. The Investment Manager, on behalf of Shrem InvIT, is providing E-voting facility to the Unitholders who being unitholder as on the cut-off date, being July 17, 2024, (“the Cut-Off Date”) to exercise their right to vote by electronic voting systems from 09:00 a.m. on Friday, **July 19, 2024** to 05:00 p.m. on Sunday, **July 21, 2024** from a place other than venue of the general meeting (“Remote e-Voting”) on any or all of the businesses specified in the accompanying Notice. Details of the process and manner of Remote e-Voting along with the User ID and Password is as per **Annexure B**. Any person who acquires Units of the InvIT and becomes a Unitholder of the InvIT after the dispatch of the Notice, and holding Units as on the Cut-Off Date, may obtain the User ID and Password by sending a request at [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) or contact Link Intime India Private Limited at toll free number 022 –4918 6000. Voting by electronic mode is a convenient means of exercising voting rights and may help to increase the Unitholders’ participation in the decision-making process. It may be noted that the Remote e-Voting facility is optional.
6. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum.
7. In case of joint holders attending the AGM, only such joint holder whose name appears as the first holder in the order of names will be entitled to vote at the AGM.

**Registered & Corporate Office:** 1101, Viraj Towers, Jn off Andheri Kurla Rd, W.E. Highway, Near Landmark Bldg, Andheri (E), Mumbai 400 093 India **CIN:** U67190MH2010PTC206680

**Ph:** +91 22 42285500/55 **Email:** [complianceteam@shrem.in](mailto:complianceteam@shrem.in) **Website:** [www.shreminvit.com](http://www.shreminvit.com)





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8. Unitholders are requested to address all correspondence to the Registrar and Unit Transfer Agent.  
**Link Intime India Private Limited.**  
Address: C 101, 247 Park, L.B.S.Marg, Vikhroli (West), Mumbai - 400083.  
Toll-free number: 1800 1020 878
9. Unitholders are requested to send their queries, if any, to the Investment Manager at least 10 days prior to the AGM to enable the Investment Manager to provide the required information.
10. The Securities and Exchange Board of India (the "SEBI") has mandated the submission of Permanent Account Number ("PAN") by every participant in the securities market. Unitholders are therefore requested to submit their PAN to their Depository Participants with whom they are maintaining their demat accounts.
11. The Company has appointed Mr. Anuj Gupta & Associates, (COP No: 13025), Practicing Company Secretaries, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
12. Unitholders who have cast their vote by Remote e-Voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again. Unitholders who will be present at the AGM through VC/OVAM facility and have not cast their vote through remote e-voting are eligible to vote at AGM.
13. Corporate/institutional unitholders (i.e. other than individuals, HUF, NRI, etc.) are required to send scanned image (PDF format) of certified true copy of relevant board resolution/authority letter etc. of the duly authorised signatory(ies) who is/are authorised to vote, to the Scrutinizer through email at [csanujgupta@gmail.com](mailto:csanujgupta@gmail.com) and may also upload the same in the e-voting module in their login.
14. The Results declared along with Scrutinizer's Report(s) will be declared on the website of the InvIT ([www.shreminvit.com](http://www.shreminvit.com)), the Investment Manager not later than 48 hours of passing resolutions and communication of the same to the National Stock Exchange of India Limited.
15. Unitholders who have not registered their e-mail addresses so far are requested to register their e-mail address for receiving all communication including annual reports, notices, circulars etc. from the Investment Manager, on behalf of the InvIT, electronically.



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### **EXPLANATORY STATEMENT:**

The Explanatory Statement pursuant to the InvIT Regulations and the Master Circular, as given hereunder, sets out all material facts relating to the special business mentioned as item no. 3 & 4 of the accompanying notice dated June 28, 2024 are as under:

#### **Item no. 3**

Pursuant to the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, the Valuer is required to be appointed to carry out valuation of Shrem InvIT. Further, The Valuer means any person who is a “registered valuer” under section 247 of the Companies Act, 2013 or as specified by the Board from time to time.

Mr. S Sundararaman, Registered Valuer (IBBI registration number IBBI/RV/06/2018/10238), is Valuer of Shrem InvIT and all its Project SPVs since 22<sup>nd</sup> February 2021. As per Regulation 21 of SEBI InvIT Regulation, 2014, no valuer shall undertake valuation of the same project for more than four years consecutively. Accordingly, Mr. S Sundararaman can continue as Value of Shrem InvIT until 22<sup>nd</sup> February 2025.

Accordingly, in accordance with the applicable provisions of the InvIT Regulations and in consultation with Axis Trustee Services Limited (in its capacity as the trustee to the Trust) it is proposed to appoint Mr. S Sundararaman, valuer of the Shrem InvIT and all its Project SPVs upto 22<sup>nd</sup> February 2025 on such terms and conditions, including fees, as decided by the Board of Directors of the Investment Manager.

#### **Brief Profile of Mr. S Sundararaman:**

Mr. S. Sundararaman is a fellow member from the Institute of Chartered Accountants of India, Graduate member of the Institute of Cost and Works Accountants of India, Information Systems Auditor (DISA of ICAI) and has completed the Post Qualification Certification courses of ICAI on IFRS, Valuation.

He is a registered Insolvency Professional and a Registered Valuer for Securities or Financial Assets, having been enrolled with the Insolvency and Bankruptcy Board of India (IBBI) after passing the respective Examinations. He possesses more than 30 years of experience in servicing large and medium sized clients in the areas of Corporate Advisory including Strategic Restructuring, Governance, Acquisitions and related Valuations and Tax Implications apart from Audit and Assurance Services.

Accordingly, appointment of Mr. S. Sundararaman as valuer is sought for the proposal contained in the Resolution set out at Item No. 3 of the accompanying Notice.

The Investment Manager recommends the resolution as set out in the Notice for your approval by way of simple majority (i.e. where the votes cast in favour of the resolution are required to be more than the votes cast against the resolution).

None of the parties to the Trust, their directors or key managerial personnel are concerned interested in these resolutions.





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### Item no. 4

Pursuant to the unitholders approval dated 12<sup>th</sup> April, 2024, Shrem InvIT had approved the acquisition of 5 (five) Hybrid Annuity Model (HAM) assets from APCO Infratech Private Limited and Chetak Enterprises Limited and to fund the equity component of the aforesaid acquisition, the InvIT proposed to raise funds upto INR 426 Crore through a Preferential issue. The necessary information or details in respect of the proposed Preferential Issue of Units are as under:

The proceeds from the Preferential Issue are proposed to be utilized by the Trust, *inter alia*, for the purposes of (i) consummation of the Proposed Acquisition (see details below); (ii) reducing its existing debt, and/or (iii) meeting the general capital expenditure and other project-linked requirements of its existing assets.

#### *Details of Proposed Acquisition:*

Reference is made to binding term sheet entered into, by and among, *inter alia*, Shrem Infra Investment Manager Private Limited (formerly known Shrem Financial Private Limited) (acting in its capacity as the investment manager of the Trust), APCO Infratech Private Limited and Chetak Enterprises Limited, in terms of which, the Trust proposes to acquire the following 5 hybrid annuity model (HAM) assets (the “**Proposed Acquisition**”):

#### **Proposed Acquisition from APCO Infratech Private Limited**

1. APCO Arasavalli Expressway Private Limited (“**AAEPL**”);
2. Freedom Point Expressway Private Limited (“**FPEPL**”); and
3. APCO Navkalyan Expressway Private Limited (“**ANEPL**”).

#### **Proposed Acquisition from joint venture of APCO Infratech Private Limited and Chetak Enterprises Limited**

1. APCO Chetak Ultraway Private Limited (“**ACUPL**”); and
2. APCO Chetak Expressway Private Limited (“**ACEPL**”).

(AAEPL, FPEPL, ANEPL, ACUPL and ACEPL, collectively referred to as the “**Target Assets**”)

A brief description of the Target Assets has been set-out herein below:

#### **1. APCO Arasavalli Expressway Private Limited**

Particulars	Details
Date of Incorporation	December 21, 2017
Project Details	Six Laning of Narasannapeta – Ranastalam Section of NH-16 (Old NH-5) from design km 580.671 (Existing km 580.700) to design km 634.861 (Existing km 634.000) (Design Length = 54.19 km) in the state of Andhra Pradesh

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Particulars	Details
Provisional Commercial Operations Date (“PCOD”)	January 20, 2022
Concession End Date	January 20, 2037

## 2. Freedom Point Expressway Private Limited

Particulars	Details
Date of Incorporation	February 19, 2016
Project Details	Four Laning from Meerut Bulandshahar of NH-235 from km 8.800 (design chainage km 8.800) to km 66.482 (design chainage km 73.512) in the state of Uttar Pradesh
Provisional Commercial Operations Date (“PCOD”)	August 14, 2020
Concession End Date	August 14, 2035

## 3. APCO Navkalyan Expressway Private Limited

Particulars	Details
Date of Incorporation	April 17, 2018
Project Details	Four Laning Aligarh – Kanpur section from km 229.00 (Design Chainage 240.897) to km 289.000 (Design Chainage 302.108) (Package-III from Kalyanpur Naviganj) of NH-91 in the state of Uttar Pradesh
Provisional Commercial Operations Date (“PCOD”)	October 25, 2021
Concession End Date	October 25, 2036

## 4. APCO Chetak Ultraway Private Limited

Particulars	Details
Date of Incorporation	February 1, 2016
Project Details	Delhi – Meerut Expressway from km 0.000 to 27.500 including 6/8 Laning of NH-24 from km 0.000 to 49.346 (Hapur Bypass) in the state of Delhi and Uttar Pradesh – Package II from existing km 8.360 to existing km 27.740 (up border to Dasna in the state of Uttar Pradesh
Provisional Commercial Operations Date (“PCOD”)	March 31, 2021
Concession End Date	October 25, 2036

**5. APCO Chetak Expressway Private Limited**

Particulars	Details
Date of Incorporation	February 1, 2016
Project Details	Delhi – Meerut Expressway from km 0.000 to 27.500 including 6/8 Laning of NH-24 from km 0.000 to 49.346 (Hapur Bypass) in the state of Delhi and Uttar Pradesh Packages-III Six Laning from existing km 27.740 to existing 49.346 (Dasna to Hapur) in the state of Uttar Pradesh
Provisional Commercial Operations Date (“PCOD”)	September 13, 2019
Concession End Date	September 13, 2034

**Authority:**

The Board of Directors of the Investment Manager, at its meeting held on June 28, 2024, had, *inter alia*, subject to the approval of the Unitholders and such other approvals as may be required, approved the preferential issue of units upto INR 426 Crore on such terms and conditions as may be determined by the Board in accordance with the InvIT Regulations, the Master Circular and other applicable law, in the following manner:

S. No.	Name of Proposed Allotee	Amount (In Crore)	No. of Units
1.	Shrem Infra Invest Private Limited	197.83	Upto 1,78,22,523 units
2.	Trust Investment Advisor Private Limited	150.00	Upto 1,35,13,514 units
3.	Micro Labs Limited	26.64	Upto 24,00,000 units
4.	Kanungo Ferromet Private Limited	25.53	Upto 23,00,000 units
5.	Sankhya Financial Services Private Limited	26.00	Upto 23,42,343 units
<b>Total</b>		<b>426.00</b>	<b>Upto 3,83,78,380 units</b>

**Eligibility:**

In terms of Clause 7.2 of the Master Circular, the Investment Manager confirms that:

- Units of the same class, which are proposed to be allotted in the Preferential Issue have been listed on the Stock Exchange for a period of at least 6 (six) months prior to the date of issuance of the present notice;
- The Trust is in compliance with the conditions for continuous listing and disclosure obligations under the InvIT Regulations and circulars issued thereunder; and
- None of the respective promoters or partners or directors of the sponsor(s) or investment manager, or the trustee, of the Trust is a fugitive economic offender declared under section 12 of the Fugitive Economic Offenders Act, 2018.



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The Investment Manager shall apply for obtaining in-principle approval of the Stock Exchange for the listing of Units proposed to be issued under the Preferential Issue as soon as reasonably practicable after the passing of the Unitholders' resolution, and the subscription by the proposed allottees shall be subject to the obtainment of such in-principle approval of the Stock Exchange.

The proposed allottees have not sold or transferred any Units during 90 trading days preceding the 'relevant date' (i.e. June 22, 2024).

### **Relevant Date:**

In terms of the provisions of Chapter 7 of the Master Circular, the 'relevant date' for the Preferential Issue is June 22, 2024, being the date 30 days prior to the date on which this resolution, if approved by the requisite majority i.e date of the Annual General Meeting i.e July 22, 2024

### **Basis of Issue Price:**

The Units of the Trust are listed on Stock Exchange. However, since the traded turnover of the Units on the Stock Exchange during the 240 trading days preceding the 'relevant date' is less than 10% of the total number of issued and outstanding Units, the Units are **not** considered to be 'frequently traded units' in accordance with the meaning of said term under Clause 7.5.2.A(c) of the Master Circular.

In accordance with Clause 7.5.3 of the Master Circular, where the units of an InvIT are not frequently traded, the price determined by the InvIT shall take into account the NAV of the InvIT based on a full valuation of all existing InvIT assets conducted in terms of InvIT Regulations.

The NAV of the Trust as at May 08, 2024, based on a full valuation of all existing InvIT assets (as defined in the InvIT Regulations) conducted in terms of InvIT Regulations, is INR 109.19/- per Unit. Considering the foregoing, the price determined by the Trust for the purposes of the Preferential Issue is INR 111/- per Unit.

### **Lock-in Period:**

The Units allotted to each of the proposed allottees in the Preferential Issue shall be locked in for such period as prescribed under Clause 7.6 of the Master Circular.

Further, the entire pre-Preferential Issue unitholding, if any, of each of the proposed allottees, shall be locked-in from the relevant date up to a period of 6 months from the date of the trading approval as specified under Clause 7.6.3 of the Master Circular.

### **Prescribed Disclosures:**

The disclosures prescribed under Clause 7.4.1 of the Master Circular are set out below:



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(Investment Manager to Shrem InvIT)

### 1. Objects of the Preferential Issue

The proceeds from the Preferential Issue are proposed to be utilized by the Trust, *inter alia*, for the purposes of (i) consummation of the Proposed Acquisition, (ii) reducing its existing debt, and/or (iii) meeting the general capital expenditure and other project-linked requirements of its existing assets.

Details of the road infrastructure project operated by each of the Target Assets have been set-out in section titled '*Background – Details of the Proposed Acquisition*' herein above.

### 2. NAV of the Trust

The NAV of the Trust as at May 08, 2024, based on a full valuation of all existing InvIT assets (as defined in the InvIT Regulations) conducted in terms of InvIT Regulations, is INR 109.19/- per Unit. Considering the foregoing, the price determined by the Trust for the purposes of the Preferential Issue is INR 111/- per Unit.

### 3. Maximum number of units to be issued

The maximum number of Units that may be issued pursuant to the Preferential Issue shall not exceed 3,83,78,380 Units.

### 4. Intent of the parties to the InvIT, their directors or key managerial personnel to subscribe to the Preferential Issue

One of the proposed allottee namely Shrem Infra Invest Private Limited being an sponsor of Shrem InvIT and Mr. Nitán Chhatwal and Mrs. Smita Nitán Chhatwal the Directors of the Investment Manager being common Promoters and Directors are concerned interested in the resolution. Except both of them none of the other directors, KMP of Investment Manager or their respective relatives are concerned or interested in the resolution.

### 5. Unitholding pattern of the Trust before and after the Preferential Issue

Please see Exhibit A below for these details.

### 6. Identity of the natural persons who are the ultimate beneficial owners of the Units proposed to be allotted and/or who ultimately control the proposed allottees

Name of the Proposed Allottee	Particulars
Shrem Infra Invest Private Limited	Nitán Chhatwal and Smita Chhatwal
Trust Investment Advisor Private Limited	
Micro Labs Limited	Mr. Dilip Surana & family
Kanungo Ferromet Private Limited	Mr. Omprakash Kanungo & family
Sankhya Financial Services Private Limited	



## **Shrem Infra Investment Manager Private Limited**

*(formerly known Shrem Financial Private Limited)*

*(Investment Manager to Shrem InvIT)*

### **7. Time frame within which the Preferential Issue shall be completed**

The Investment Manager shall apply for obtaining in-principle approval of the Stock Exchange for listing of Units proposed to be issued under the Preferential Issue as soon as reasonably practicable after the passing of the resolution. As required under Clause 7.7.2 of the Master Circular, the Units shall be allotted pursuant to the Preferential Issue within a period of 15 days from the date of passing of this resolution, or where the allotment of the Units is pending on account of the requirement of any approval of any regulatory, governmental or statutory body / agency, the allotment shall be completed within a period of 15 days from the date of receipt of the last of such approvals.

Under Clause 7.3.5 of the Master Circular, post-allotment, the Trust shall make an application for listing of the Units issued pursuant to the Preferential Issue to the Stock Exchange and such Units shall be listed within 2 working days from the date of allotment.

If the Trust fails to list the Units issued pursuant to the Preferential Issue within the specified time, the monies received shall be refunded through verifiable means within 4 working days from the date of the allotment, and if any such money is not repaid within such time after the Trust becomes liable to repay it, the Trust, the Investment Manager and each director of the Investment Manager who is an officer in default shall, on and from the expiry of the fourth working day, be jointly and severally liable to repay that money with interest at the rate of 15% per annum.

In accordance with the provisions of the Master Circular, the approval of the Unitholders for the Preferential Issue is being sought by way of a resolution in terms of applicable provisions of the InvIT Regulations.

The Board of Directors believe that the proposed Preferential Issue is in the best interest of the Trust and its Unitholders, and therefore, recommend the resolution as set out in the said item in the accompanying notice for approval by the Unitholders. The unitholders are therefore requested to approve item no. 4 by way of special majority (i.e. where the votes cast in favour of the resolution are required to be not less than 60% of the total votes cast) in terms of the InvIT Regulations and the Master Circular.

**For Shrem InvIT**  
**Through it's Investment Manager,**  
**Shrem Infra Investment Manager Private Limited**  
*(formerly known Shrem Financial Private Limited)*

**Sd/-**  
**Ilaa J Udeshi**  
**Company Secretary and Compliance Officer**  
**Membership No.: F8104**

**June 28, 2024**  
**Mumbai**



**EXHIBIT A**

		Pre-Issue Basis (As on 21.06.2024)		Post-Issue Basis <sup>s</sup>	
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding	No. of Units Held	As a % of Total Outstanding
<b>(A)</b>	<b>Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties</b>				
<b>(1)</b>	<b>Indian</b>				
(a)	Individuals / HUF	15,49,680	0.27	15,49,680	0.25
(b)	Central/State Govt.	-	-		
(c)	Financial Institutions/Banks	-	-		
(d)	Any Other (specify)				
	-Bodies Corporate	35,97,31,807	62.59	37,75,54,330	61.58
	- Family Trust	2,73,00,960	4.75	2,73,00,960	4.45
	<b>Sub- Total (A) (1)</b>	<b>38,85,82,447</b>	<b>67.61</b>	<b>40,64,04,970</b>	<b>66.28</b>
<b>(2)</b>	<b>Foreign</b>				
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-		
(b)	Foreign Government	-	-		
(c)	Institutions	-	-		
(d)	Foreign Portfolio Investors	-	-		
(e)	Any Other (specify) Foreign Body	-	-		
	<b>Sub-Total (A) (2)</b>	<b>-</b>	<b>-</b>		
	<b>Total unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1)+(A)(2)</b>	<b>38,85,82,447</b>	<b>67.61</b>	<b>40,64,04,970</b>	<b>66.28</b>
<b>(B)</b>	<b>Public Holding</b>				
<b>(1)</b>	<b>Institutions</b>				
(a)	Mutual Funds	-	-	-	-
(b)	Financial Institutions/Banks	-	-	-	-
(c)	Central/State Govt.	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	-	-	-	-
(f)	Provident/pension funds	-	-	-	-
(g)	Foreign Portfolio Investors	-	-	-	-

Category	Category of Unit holder	Pre-Issue Basis (As on 21.06.2024)		Post-Issue Basis <sup>§</sup>	
		No. of Units Held	As a % of Total Outstanding	No. of Units Held	As a % of Total Outstanding
(h)	Foreign Venture Capital investors	-	-	-	-
(i)	Any Other (specify) Foreign Direct Investor	-	-	-	-
	<b>Sub- Total (B) (1)</b>	-	-	-	-
<b>(2)</b>	<b>Non-Institutions</b>				
(a)	Central Government/State Governments(s)/ President of India	-	-		
(b)	Individuals/HUF	6,21,92,423	10.82	6,21,92,423	10.14
(c)	NBFCs registered with RBI	2,60,000	0.05	2,60,000	0.04
(d)	Any Other (specify)				
	-Trust	1,19,80,000	2.08	1,19,80,000	1.96
	-Non-Resident Indians	19,28,000	0.34	19,28,000	0.31
	-Bodies Corporate	10,98,22,913	19.10	13,03,78,770	21.26
	<b>Sub- Total (B)(2)</b>	<b>18,61,83,336</b>	<b>32.39</b>	<b>20,67,39,193</b>	<b>33.72</b>
	<b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>	<b>18,61,83,336</b>	<b>32.39</b>	<b>20,67,39,193</b>	<b>33.72</b>
	<b>Total Units Outstanding (C) = (A)+(B)</b>	<b>57,47,65,783</b>	<b>100.00</b>	<b>61,31,44,163</b>	<b>100.00</b>

<sup>§</sup> Based on the maximum number of Units that may be allotted pursuant to the Preferential Issue



## Shrem Infra Investment Manager Private Limited

(formerly known Shrem Financial Private Limited)

(Investment Manager to Shrem InvIT)

### Annexure A

#### **Process and manner for attending the Annual General Meeting through InstaMeet:**

1. Open the internet browser and launch the URL: <https://instameet.linkintime.co.in>

▶ Select the “Company” and ‘Event Date’ and register with your following details: -

- A. **Demat Account No. or Folio No:** Enter your Folio No. (Reference Number) provided to you on your registered email address.
- B. **Certificate No.:** Enter your Certificate No. provided to you on your registered email address.
- C. **PAN:** Enter your 10-digit Permanent Account Number (PAN) (Unitholders who have not updated their PAN with the InvIT/Company shall use the sequence number provided to you, if applicable).
- D. **Mobile No.:** Enter your mobile number.
- E. **Email ID:** Enter your email id, as recorded with the InvIT/Company.

▶ Click “Go to Meeting” (You are now registered for InstaMeet and your attendance is marked for the meeting).

Please read the instructions carefully and participate in the meeting. You may also call upon the InstaMeet Support Desk for any support on the dedicated number provided to you in the instruction/ InstaMEET website.

#### **Instructions for Unitholders to Speak during the General Meeting through InstaMeet:**

1. Unitholders who would like to speak during the meeting must register their request 3 days in advance with the InvIT/Company on the e-mail id provided in the Notice.
2. Unitholders will get confirmation on first cum first basis depending upon the provision made by the client.
3. Unitholders will receive “speaking serial number” once they mark attendance for the meeting.
4. Unitholders may also ask questions to the panelist, via active chat-board during the meeting.
5. Please remember speaking serial number and start your conversation with panelist by switching on video mode and audio of your device.

Unitholders are requested to speak only when moderator of the meeting/ management will announce the name and serial number for speaking.

#### **Instructions for Unitholders to Vote during the General Meeting through InstaMeet:**

During the voting session **Unitholders** may click the voting button which is appearing on the right-hand side of your VC meeting screen. Once the electronic voting is activated by the scrutinizer during the meeting, **Unitholders** can cast the vote as under:

1. On the VC page, click on the link for e-Voting “Cast your vote”
2. Enter your Folio No. and OTP (received on the registered mobile number/ registered email Id) received during registration for InstaMEET and click on 'Submit'.

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**Ph:** +91 22 42285500/55 **Email:** [complianceteam@shrem.in](mailto:complianceteam@shrem.in) **Website:** [www.shreminvit.com](http://www.shreminvit.com)



## Shrem Infra Investment Manager Private Limited

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3. After successful login, you will see “Resolution Description” and against the same the option “Favour/ Against” for voting.
4. Cast your vote by selecting appropriate option i.e. “Favour/Against” as desired.
5. After selecting the appropriate option i.e. Favour/Against as desired and you have decided to vote, click on “Save”. A confirmation box will be displayed. If you wish to confirm your vote, click on “Confirm”, else to change your vote, click on “Back” and accordingly modify your vote.
6. Once you confirm your vote on the resolution, you will not be allowed to modify or change your vote subsequently.

Note: Unitholders, who will be present in the General Meeting through InstaMeet facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting facility during the meeting. Unitholders who have voted through Remote e-Voting prior to the General Meeting will be eligible to attend/ participate in the General Meeting through InstaMeet. However, they will not be eligible to vote again during the meeting.

Unitholders are encouraged to join the Meeting through Tablets/ Laptops connected through broadband for better experience.

Unitholders are required to use Internet with a good speed (preferably 2 MBPS download stream) to avoid any disturbance during the meeting.

Please note that Unitholders connecting from Mobile Devices or Tablets or through Laptops connecting via Mobile Hotspot may experience Audio/Visual loss due to fluctuation in their network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of afore said glitches.

In case Unitholders have any queries regarding login/ e-voting, they may send an email to [instameet@linkintime.co.in](mailto:instameet@linkintime.co.in) or contact on: - Tel: 022-49186175.



## Shrem Infra Investment Manager Private Limited

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### Annexure B

#### Remote e-Voting Instructions for Unitholders:

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Login method for Individual Unitholders holding securities in demat mode is given below:

**Individual Unitholders holding securities in demat mode with NSDL:**

#### METHOD 1 - If registered with NSDL IDeAS facility

**Users who have registered for NSDL IDeAS facility:**

- a) Visit URL: <https://eservices.nsdl.com> and click on “Beneficial Owner” icon under “Login”.
- b) Enter user id and password. Post successful authentication, click on “Access to e-voting”.
- c) Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.

**OR**

**User not registered for IDeAS facility:**

- a) To register, visit URL: <https://eservices.nsdl.com> and select “Register Online for IDeAS Portal” or click on <https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp> “
- b) Proceed with updating the required fields.
- c) Post registration, user will be provided with Login ID and password.
- d) After successful login, click on “Access to e-voting”.
- e) Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.

#### METHOD 2 - By directly visiting the e-voting website of NSDL:

- a) Visit URL: <https://www.evoting.nsdl.com/>
- b) Click on the “Login” tab available under ‘Unitholders/Member’ section.
- c) Enter User ID (i.e., your sixteen-digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen.
- d) Post successful authentication, you will be re-directed to NSDL depository website wherein you can see “Access to e-voting”.
- e) Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.

**Individual Unitholders holding securities in demat mode with CDSL:**

#### METHOD 1 – From Easi/Easiest

**Users who have registered/ opted for Easi/Easiest**

- a) Visit URL: <https://web.cdslindia.com/myeasinew/home/login> or [www.cdslindia.com](http://www.cdslindia.com).

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- b) Click on New System Myeasi
- c) Login with user id and password
- d) After successful login, user will be able to see e-voting menu. The menu will have links of e-voting service providers i.e., LINKINTIME, for voting during the remote e-voting period.
- e) Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.

**OR**

**Users not registered for Easi/Easiest**

- a) To register, visit URL: <https://web.cdslindia.com/myeasinew/Registration/EasiRegistration>
- b) Proceed with updating the required fields.
- c) Post registration, user will be provided Login ID and password.
- d) After successful login, user able to see e-voting menu.
- e) Click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.

**METHOD 2 - By directly visiting the e-voting website of CDSL.**

- a) Visit URL: <https://www.cdslindia.com/>
- b) Go to e-voting tab.
- c) Enter Demat Account Number (BO ID) and PAN No. and click on “Submit”.
- d) System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account
- e) After successful authentication, click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.

**Individual Unitholders holding securities in demat mode with Depository Participant:**

Individual Unitholders can also login using the login credentials of your demat account through your depository participant registered with NSDL/CDSL for e-voting facility.

- a) Login to DP website
- b) After Successful login, members shall navigate through “e-voting” tab under Stocks option.
- c) Click on e-voting option, members will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-voting menu.
- d) After successful authentication, click on “LINKINTIME” or “evoting link displayed alongside Company’s Name” and you will be redirected to Link Intime InstaVote website for casting the vote during the remote e-voting period.

**Login method for Non-Individual Unitholders holding securities in demat mode is given below:**

Non-Individual Unitholders holding securities in demat mode as on the cut-off date for e-voting may register for e-Voting facility of Link Intime as under:





## Shrem Infra Investment Manager Private Limited

(formerly known Shrem Financial Private Limited)

(Investment Manager to Shrem InvIT)

1. Visit URL: <https://instavote.linkintime.co.in>
2. Click on “**Sign Up**” under ‘**SHARE HOLDER**’ tab and register with your following details: -

### A. User ID:

Unitholders holding shares in physical form shall provide Event No + Folio Number registered with the Company. Unitholders holding shares in NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID; Unitholders holding shares in CDSL demat account shall provide 16 Digit Beneficiary ID.

**B. PAN:** Enter your 10-digit Permanent Account Number (PAN) (Unitholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.

**C. DOB/DOI:** Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP / Company - in DD/MM/YYYY format)

**D. Bank Account Number:** Enter your Bank Account Number (last four digits), as recorded with your DP/Company.

*\*Unitholders holding shares in NSDL form, shall provide ‘D’ above*

Set the password of your choice (The password should contain minimum 8 characters, at least one special Character (@!#\$%&\*), at least one numeral, at least one alphabet and at least one capital letter).

► Click “confirm” (Your password is now generated).

3. Click on ‘Login’ under ‘**SHARE HOLDER**’ tab.
4. Enter your User ID, Password and Image Verification (CAPTCHA) Code and click on ‘**Submit**’.

### Cast your vote electronically:

1. After successful login, you will be able to see the notification for e-voting. Select ‘**View**’ icon.
2. E-voting page will appear.
3. Refer the Resolution description and cast your vote by selecting your desired option ‘**Favour / Against**’  
(If you wish to view the entire Resolution details, click on the ‘**View Resolution**’ file link).
4. After selecting the desired option i.e. Favour / Against, click on ‘**Submit**’. A confirmation box will be displayed. If you wish to confirm your vote, click on ‘**Yes**’, else to change your vote, click on ‘No’ and accordingly modify your vote.

### Guidelines for Institutional Unitholders (“Corporate Body/ Custodian/Mutual Fund”):

#### STEP 1 – Registration

- a) Visit URL: <https://instavote.linkintime.co.in>
- b) Click on Sign up under “Corporate Body/ Custodian/Mutual Fund”
- c) Fill up your entity details and submit the form.
- d) A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up at Sr.No. 2 above). The said form is to be signed by the Authorised Signatory, Director, Company Secretary of the entity & stamped and sent to [insta.vote@linkintime.co.in](mailto:insta.vote@linkintime.co.in).

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## Shrem Infra Investment Manager Private Limited

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(Investment Manager to Shrem InvIT)

- e) Thereafter, Login credentials (User ID; Organisation ID; Password) will be sent to Primary contact person's email ID.
- f) While first login, entity will be directed to change the password and login process is completed.

### STEP 2 –Investor Mapping

- a) Visit URL: <https://instavote.linkintime.co.in> and login with credentials as received in Step 1 above.
- b) Click on “Investor Mapping” tab under the Menu Section
- c) Map the Investor with the following details:
  - a. ‘Investor ID’ -
    - i. *Members holding shares in NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678*
    - ii. *Members holding shares in CDSL demat account shall provide 16 Digit Beneficiary ID.*
  - b. ‘Investor’s Name - Enter full name of the entity.
  - c. ‘Investor PAN’ - Enter your 10-digit PAN issued by Income Tax Department.
  - d. ‘Power of Attorney’ - Attach Board resolution or Power of Attorney. File Name for the Board resolution/Power of Attorney shall be – DP ID and Client ID. Further, Custodians and Mutual Funds shall also upload specimen signature card.
- d) Click on Submit button and investor will be mapped now.
- e) The same can be viewed under the “Report Section”.

### STEP 3 – Voting through remote e-voting.

The corporate Unitholders can vote by two methods, once remote e-voting is activated:

#### METHOD 1 - VOTES ENTRY

- a) Visit URL: <https://instavote.linkintime.co.in> and login with credentials as received in Step 1 above.
- b) Click on ‘Votes Entry’ tab under the Menu section.
- c) Enter Event No. for which you want to cast vote. Event No. will be available on the home page of Instavote before the start of remote evoting.
- d) Enter ‘16-digit Demat Account No.’ for which you want to cast vote. Refer the Resolution description and cast your vote by selecting your desired option 'Favour / Against' (If you wish to view the entire Resolution details, click on the '**View Resolution**' file link).
- e) After selecting the desired option i.e., Favour / Against, click on 'Submit'.
- f) A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote. (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

OR



## Shrem Infra Investment Manager Private Limited

(formerly known Shrem Financial Private Limited)

(Investment Manager to Shrem InvIT)

### VOTES UPLOAD:

- Visit URL: <https://instavote.linkintime.co.in> and login with credentials as received in Step 1 above.
- You will be able to see the notification for e-voting in inbox.
- Select 'View' icon for 'Company's Name / Event number'. E-voting page will appear.
- Download sample vote file from 'Download Sample Vote File' option.
- Cast your vote by selecting your desired option 'Favour / Against' in excel and upload the same under 'Upload Vote File' option.
- Click on 'Submit'. 'Data uploaded successfully' message will be displayed. (Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

### Helpdesk:

#### Helpdesk for Individual Unitholders holding securities in physical form/ Non-Individual Unitholders holding securities in demat mode:

Unitholders facing any technical issue in login may contact Link Intime INSTAVOTE helpdesk by sending a request at [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) or contact on: - Tel: 022 – 4918 6000.

#### Helpdesk for Individual Unitholders holding securities in demat mode:

Individual Unitholders holding securities in demat mode may contact the respective helpdesk for any technical issues related to login through Depository i.e., NSDL and CDSL.

Login type	Helpdesk details
Individual Unitholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at : 022 - 4886 7000 and 022 - 2499 7000
Individual Unitholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800 22 55 33

### Forgot Password:

#### Institutional Unitholders (“Corporate Body/ Custodian/Mutual Fund”) has forgotten the password:

If a Non-Individual Unitholders holding securities in demat mode has forgotten the USER ID [Login ID] or Password or both then the Unitholders can use the “Forgot Password” option available on the e-Voting website of Link Intime: <https://instavote.linkintime.co.in>

- Click on 'Login' under 'Corporate Body/ Custodian/Mutual Fund' tab and further Click 'forgot password?'
- Enter User ID, Organization ID and Enter Image Verification code (CAPTCHA). Click on "SUBMIT".

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**Ph:** +91 22 42285500/55 **Email:** [complianceteam@shrem.in](mailto:complianceteam@shrem.in) **Website:** [www.shreminvit.com](http://www.shreminvit.com)



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*In case Unitholders is having valid email address, Password will be sent to his / her registered e-mail address. Unitholders can set the password of his/her choice by providing the information about the particulars of the Security Question and Answer, PAN, DOB/DOI, Bank Account Number (last four digits) etc. as mentioned above. The password should contain a minimum of 8 characters, at least one special character (@!#\$%&\*), at least one numeral, at least one alphabet and at least one capital letter.*

**Individual Unitholders holding securities in demat mode with NSDL/ CDSL has forgotten the password:**

**Unitholders who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned depository/ depository participants website.**

- It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- For Unitholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.
- During the voting period, Unitholders/ members can login any number of time till they have voted on the resolution(s) for a particular “Event”.

**InstaVote Support Desk**

**Link Intime India Private Limited**